

## Website Fundraising Disclaimer:

### 1. Informational Purposes Only

The information on this website, in the SAFT documentation, the Tergo Token whitepaper and all related channels is provided solely for general information and does not constitute legal, financial, tax or investment advice. Prospective purchasers must obtain independent professional advice before signing a SAFT or contributing any funds.

### 2. No Public Offering

The SAFT is a private contractual instrument that provides eligible counterparties with a right to receive Tergo Tokens at a future date. It does not represent an offer of securities, e-money or other regulated financial instruments to the public under Regulation (EU) 2023/1114 on Markets in Crypto-Assets (MiCA) , the Polish Act on Public Offering, the U.S. Securities Act of 1933, or any analogous laws.

### 3. Issuer and Governing Law

The SAFT is issued by Tergo Climate Fund, a foundation (fundacja) organised under the laws of the Republic of Poland with its registered seat in Gdansk. All matters arising out of or relating to the SAFT or Tergo Token are governed by Polish law, and any dispute shall be resolved exclusively by the competent courts of Gdansk, Poland, unless mandatory law provides otherwise.

### 4. Restricted Jurisdictions — Citizenship Test

If you are a citizen of any of the following countries, you are strictly prohibited from executing a SAFT or otherwise participating in the Tergo Token sale:

Afghanistan • Central African Republic • Congo • Cuba • Eritrea • Guinea • Iran • Iraq • Lebanon • Libya • Mali • Myanmar • Namibia • North Korea • Somalia • Sudan • Syria • Tajikistan • Yemen

*The Foundation will not process SAFT subscriptions from, or transfer tokens to, persons who hold the citizenship of any jurisdiction listed above, regardless of residency.*

### 5. Eligibility and Compliance

Participation in the SAFT may additionally be restricted by applicable securities, exchange-control, anti-money-laundering (AML) and know-your-customer (KYC) regulations in your place of residence or incorporation. The Foundation reserves the right to refuse or cancel any subscription that it reasonably believes would breach such regulations.

## 6. Risk Factors

Digital-asset investments are highly speculative and involve significant risks, including but not limited to:

- total loss of value;
- technological failures, hacking or smart-contract vulnerabilities;
- regulatory actions that may ban or limit crypto-asset activities;
- illiquidity or absence of secondary markets; and
- delays or failures in the Tergo Token project roadmap.

## 7. No Guarantee of Performance or Liquidity

All forward-looking statements—road-maps, development milestones, prospective exchange listings—are subject to change. The Foundation does not guarantee the delivery, functionality or value of Tergo Token, nor the existence of any secondary trading venue.

## 8. Tax Responsibility

Entering into a SAFT, receiving and disposing of tokens may create tax obligations in your jurisdiction. You are solely responsible for determining and fulfilling all tax liabilities arising from your participation.

## 9. Limitation of Liability

To the fullest extent permitted by law, Tergo Token Foundation, its directors, officers, employees and advisers shall not be liable for any direct, indirect, incidental, consequential or special damages arising out of or relating to the SAFT, the Tergo Token project or your reliance on any information provided.

## 10. Amendments

The Foundation may amend this Disclaimer at any time without prior notice. Updates take effect immediately upon publication on this site. Continued use constitutes acceptance of the revised terms.